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2020-2021 Professional Judgement Dependency Overrides

Student Name:	_ID#:	_Phone#:
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PLEASE READ CAREFULLY BEFORE COMPLETING THIS FORM

If you feel there are extenuating circumstances, which might warrant you being considered independent of your parents, you do not need to provide parental information when filling out the FAFSA. Your school will receive an incomplete Student Aid Report (SAR) and will be asking you for documentation to support your claim. By petitioning, you are asking us to relieve your parents of the responsibility for using their resources to pay part of your college costs. Only very extenuating circumstances will make it reasonable to approve such a petition.

None of the conditions listed below qualify as unusual circumstances meriting a dependency override:

- Parents refuse to contribute to the student's education;
- 2. Parents (includes step-parents) are unwilling to provide information on the FAFSA or for verification;
- 3. Parents do not claim the student as a dependent for income tax purposes;

- 4. Student demonstrates total self-sufficiency;
- 5. Parents live in another country
- Students not living with their parents does not automatically qualify for a dependency override.

Examples of Unusual circumstances can include:

- 1. An abusive family environment that threatens the student's health or safety.
- 2. Abandonment by parents
- 3. Parents are incarcerated

STEP 1: Complete the 2019-2020 FAFSA at www.fafsa.gov

If you feel there are extenuating circumstances, which might warrant you being considered independent of your parents, you don't need to provide parental information when filing out the FAFSA. Your school will receive an incomplete Student Aid Report (SAR) and will be asking you for documentation to support your claim.

<u>STEP 2</u>: Indicate with your initials whether you are requesting a dependency override for the first time, or are requesting a renewal of a previously granted dependency override.

NEW REQUEST FOR INDEPENDENT STATUS CHECKLIST

If this is your first time submitting a dependency override request, <u>you must submit all items listed below. We will not process a request without all required documentation</u>. Please note that additional documentation may be requested.

1. Letter 1- Student

A detailed letter from you explaining your extenuating circumstances making you independent due to your current relationship with your parents. The letter must specify name of your parents, the reasons that you don't have contact with your parents, when you last had contact with them (this include holidays and birthdays), why you cannot obtain information and support from them, with who are you living with, how do you support yourself or who has supported you financially? <u>Statement must have student's signature.</u>



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2. Letter 2- Relative or Friend

A detailed letter from a friend or relative that can attest and describe your extenuating circumstances. Statement should explain name of the parents, what are the reasons that student doesn't have contact with parents, last time that student had contact with parents, why student can't obtain information and support from parents, relationship to student, how long does this person know the student (add dates), with who is he/she living with and who supports the student financially. (Statement must include a telephone number and signature of the individual writing the supporting statement).

3. Letter 3- Letter from a Professional

A detailed letter from a professional not related to the student such as doctor, teacher, minister, social worker, psychologist, or high school counselor who can document your extenuating circumstances. Statement should explain about both parents. (*Must use official letterhead or stationery for the organization and include telephone number and signature of the individual writing the supporting statement*).

- 4. Attach any relevant documentation that you think may support your petition (police reports, court reports, death certificates, etc.)
- 5. Documentation of where you have lived since January 2018 (e.g., signed lease agreements, housing contract, statement from person providing housing and relationship to you).
- 6. A signed copy of your 2018 Federal Income Tax Return or a 2018 Letter of Non-Filing from IRS office.
- 7. Verification documents- 20/21 Household Form, 20/21 Dislocated Worker, 20/21 Non- Tax Filer Form-Student and 20/21 Asset Form-Student. *Additional documentation may be required after initial review.*

__ RENEWAL REQUEST FOR INDEPENDENT STATUS CHECKLIST

If you were granted a dependency override in 2019-2020, <u>you must submit all items listed below</u>. We will not process a request without all required documentation. Please note that additional documentation may be requested.

1. Letter 1- Student

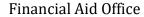
A detailed letter from you explaining your extenuating circumstances making you independent due to your current relationship with your parents. The letter must specify name of your parents, the reasons that you don't have contact with your parents, when you last had contact with them (this include holidays and birthdays), why you cannot obtain information and support from them, with who are you living with, how do you support yourself or who has supported you financially? <u>Statement must have student's signature.</u>

2. Letter 2- Relative or Friend

A detailed letter from a friend or relative that can attest and describe your extenuating circumstances. Statement should explain name of the parents, what are the reasons that student doesn't have contact with parents, last time that student had contact with parents, why student can't obtain information and support from parents, relationship to student, how long does this person know the student (add dates), with who is he/she living with and who supports the student financially. (Statement must include a telephone number and signature of the individual writing the supporting statement).

- 3. Attach any relevant documentation that you think may support your petition (police reports, court reports, death certificates, etc.)
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- 5. A signed copy of your 2018 Federal Income Tax Return or a 2018 Letter of Non-Filing from IRS office.

For office use onl	r: Received by	Y
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6. Verification documents- 20/21 Household Form, 20/21 Dislocated Worker, 20/21 Non- Tax Filer Form-Student and 20/21 Asset Form-Student. *Additional documentation may be required after initial review.*

<u>STEP 3</u>: The following requested information is used in our office to review student's petition for independent status. Even though you might meet all guidelines, it does not guarantee status will be changed to "Independent".

Make sure you complete every section if not it will be consider INCOMPLETE.

Parents and Student Informa	ation		
Parent 1 Name:	Phone Number:		
Address: City:	State:	Zip Code:	
Do you have contact with parent 1?			
When was the last time that you had contact?			
Did you live with Parent 1 during 2018? No Yes			
When was the last day that you lived with parent 1?			
Parent 2 Name:	Phone Numbe	r:	
Address: City:	State:	Zip Code:	
Do you have contact with parent 2?			
When was the last time that you had contact?			
Did you live with Parent 2 during 2018? No Yes			
When was the last day that you lived with parent 1?			
Student complete current permanent address (address, city and state):			
Since when have you lived at this address?///	(mont	h, day and year)	
Whom do you live with (name and relationship):			
Reason for Dependency Override	e Petition		
Please select all that applies to you. You must provide documentation.			
☐ Incarcerated Parent (s) ☐ Parent 1 ☐ Parent 2			
☐ Abuse ☐ Parent 1 ☐ Parent 2			
☐ Parental Abandonment ☐ Parent 1 ☐ Parent 2			
Custodial Parent DeceasedName of the deceased parent:	Dato	of death:	
Other	Date C	n ucatii	



Financial Aid Office

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payments of bills, cas	ve you received financia sh for personal expenses nount and type of suppo	s, etc.)? 🔲 No	Yes	r (such as monetary gifts,		
2. When did you stop receiving support?						
3. Did your parent(s) cla	aim you on their Federa	Tax Return for 2018?	☐ NO ☐YES			
4. Did you work on 201	8?					
Yes, attach a sign income or resoundata retrieval wow. No, attach a 201	ned copy of the 2018 IR: Irces received in 2018 th as used when FAFSA wa L8 Letter of Non-Filing (<i>I</i>	nat are not reported on s completed. must be from the IRS o	ffice) and complete	oplicable), all W-2's and all x return can be waived if 20/21 Non-Tax Filer Form.		
5. Did your parent(s) pr	ovide your health insura	ance for 2018?	」No ☐ Yes			
Complete the table be	low. If an iteam does n	ot pertain to you, write	e N/A for the amoun	ts <u>. Please do not leave</u>		
anything blank or form w	ill be returned.					
MEANS OF SUPPOR	T FOR 2018		Monthly Exper	nses		
Wages	\$	Expense	Monthly	Resource(who pays for the		
Self-Employment	\$		Amount	expense)		
Worker's Compensation	\$	Rent/Mortgage	\$			
Unemployment Benefits	\$	Utilities	\$			
Housing Section B	\$	Cell Phone	\$			
Food Stamps	\$	Car Payment	\$			
Military Benefits	\$	Health Insurance	\$			
Disability Benefits	\$	Other Personal	Ś			
Social Security Benefits	\$	Expenses	*			
Other Income:	\$	Total	\$			
Assistance from family			T	I.		
members	\$					
I understand that the finance remain incomplete until all By signing this form, I certify authorize the Financial Aid	necessary documents are s y that all information repo Office at TSC to make corre	submitted. rted on this form is comp ections necessary to resol	lete and correct to the lve any discrepancies fo	best of my knowledge. I ound.		
WARNING: <u>If you purposely</u>	y give false or misleading	information on this work	sheet, you may be fin	ed, sentenced to jail, or both.		
Student Signature:			Date:	·		
Please submit documents to: TSC Financial Aid Office Oliveira Student Services Center 80 Fort Brown, Brownsville, Texas 78520 Fax: (956) 295-3621 Email: financialaid@tsc.edu Electronic signatures and photocopies will						
not be acc	epted.					
Financial Aid Officer:				Date:		