TEXAS SOUTHMOST COLLEGE DISTRICT INVESTMENT REPORT FOR QUARTER ENDED MAY 2012

CURRENT FUNDS	1						
UNRESTRICTED (GENERAL)	_						
, , , ,	Book Value	Book Value	Book Value	Book Value	Avg.		Interest
Instrument	2/29/2012	2/29/2012	5/31/2012	5/31/2012	Yield	Maturity	Earned
General Fund	\$14,286,687.68	\$14,286,687.68	\$11,146,782.87	\$11,146,782.87	0.240%	N/A	\$7,583.36
Payroll Fund	\$820.62	\$820.62	\$822.64	\$822.64	0.240%	N/A	\$2.02
							\$7,585,38
RESTRICTED	5-111-				_		
Instrument	Book Value 2/29/2012	Book Value 2/29/2012	Book Value 5/31/2012	Book Value 5/31/2012	Avg. Yield	Maturity	Interest Earned
Institutional Scholarships	\$87,426.63	\$87,426.63	\$87,480.29	\$87,480.29	0.240%	N/A	\$53.66
Federal Restricted Fund	\$34,630.84	\$34,630.84	\$25,598.73	\$25,598.73	0.240%	N/A	\$20.67
		,	,==,===	,,,		_	\$74.33
AUXILIARY ENTERPRISES							
	Book Value	Book Value	Book Value	Book Value	Avg.		Interest
Instrument	2/29/2012	2/29/2012	5/31/2012	5/31/2012	Yield	Maturity	Earned
Auxiliary Fund	\$992,820.63	\$992,820,63	\$1,034,505.28	\$1,034,505.28	0.240%	N/A	\$630.10
Student Union Operating Account	\$53,740.19	\$53,740.19	\$53,773.17	\$53,773.17	0.240%	N/A	\$32.98
							\$663.08
LOAN FUNDS	1						
	Book Value	Book Value	Book Value	Book Value	Avg.		Interest
Instrument	2/29/2012	2/29/2012	5/31/2012	5/31/2012	Yield	Maturity	Earned
TSC Loan Fund	\$36,736.81	\$36,736.81	\$36,759.35	\$36,759.35	0.240%	N/A	\$22.54
							\$22.54
ENDOWMENT & SIMILAR FUNDS	ĺ						
	Book Value	Book Value	Book Value	Book Value	Avg.		Interest
Instrument Too Saday was to Saday	2/29/2012	2/29/2012	5/31/2012	5/31/2012	Yield	Maturity	Earned
TSC Endowment Fund	\$9,522.61	\$9,522.61	\$8,581.10	\$8,581.10	0.240%	N/A	\$5.56
2,287 shares RPM Inc. 296 shares Xcel Energy	\$54,590.69 \$7,841.04	\$54,590.69	\$60,285.32	\$60,285.32	N/A	N/A	N/A
323 shares JPM	\$12,674.52	\$7,841.04 \$12,674.52	\$8,293.92 \$10,707.45	\$8,293.92 \$10,707.45	N/A N/A	N/A N/A	N/A N/A
	Ψ12,07 1.0z	412,014.02	Ψ10,707.40	Ψ10,707.43	19/73	_	\$5.56
PLANT FUNDS	1						
UNEXPENDED							
	Book Value	Book Value	Book Value	Book Value	Avg.		interest
Instrument	2/29/2012	2/29/2012	5/31/2012	5/31/2012	Yield	Maturity	Earned
TSC Improvement & Contingency Fund	\$4,434,648.12	\$4,434,648.12	\$4,322,073.17	\$4,322,073.17	0.240%	N/A	\$2,661.98
TSC Revenue Bond Proceeds	\$529,236.46	\$529,236.46	\$638,561.96	\$638,561.96	0.240%	N/A	\$325.50
TSC 2005 Bond Proceeds	\$0.18	\$0.18	\$0.18	\$0.18	0.240%	N/A	\$0.00
TSC 2005 WRKC Bond Proceeds	\$71,562.63	\$71,562.63	\$69,581.03	\$69,581.03	0.240%	N/A	\$43.40
TSC 2006 Bond Proceeds	\$24,590.93	\$24,590.93	\$24,606.02	\$24,606.02	0.240%	N/A	\$15.09
TSC 2006 Maintenance Tax Notes TSC 2007 Bond Proceeds	\$41,639.54	\$41,639.54	\$41,665.09	\$41,665.09	0.240%	N/A	\$25.55
TSC 2007 Maintenance Tax Notes	\$2.03	\$2.03	\$2.03	\$2.03	0.240%	N/A	\$0.00
TSC Arts Center Proceeds	\$96,756.49 \$356,931.03	\$96,756.49 \$356,931.03	\$96,815.87	\$96,815.87	0.240%	N/A	\$59.38
1007113 001101 1 1000003	φυυσ, συ 1.00	Ψ550,551.05	\$565,952.84	\$565,952.84	0.240%	N/A	\$344.15
TSC 2008 Bond Proceeds	\$13,006,47	\$13,006,47	\$13 O14 45	\$12 D14 45	0.24004	NI/A	
	\$13,006.47 \$205.308.82	\$13,006.47 \$205.308.82	\$13,014.45 \$205,434.81	\$13,014.45 \$205,434.81	0.240%	N/A N/A	\$7.98 \$125.99
TSC 2008 Maintenance Tax Notes	\$205,308,82	\$205,308.82	\$205,434.81	\$205,434.81	0.240%	N/A	\$125.99
TSC 2008 Maintenance Tax Notes TSC 2009 Bond Proceeds	\$205,308.82 \$374,063.75	\$205,308.82 \$374,063.75	\$205,434,81 \$374,293.29	\$205,434.81 \$374,293.29	0.240% 0.240%	N/A N/A	\$125.99 \$229.54
TSC 2008 Maintenance Tax Notes TSC 2009 Bond Proceeds	\$205,308,82	\$205,308.82	\$205,434.81	\$205,434.81	0.240%	N/A	\$125.99
TSC 2008 Bond Proceeds TSC 2008 Maintenance Tax Notes TSC 2009 Bond Proceeds TSC 2009 Maintenance Tax Notes RENEWALS AND REPLACEMENTS	\$205,308,82 \$374,063.75 \$1,966,722.63	\$205,308.82 \$374,063.75 \$1,966,722.63	\$205,434.81 \$374,293.29 \$1,967,929.47	\$205,434.81 \$374,293.29 \$1,967,929.47	0.240% 0.240% 0.240%	N/A N/A	\$125.99 \$229.54 \$1,206.84 \$5,045.40
TSC 2008 Maintenance Tax Notes TSC 2009 Bond Proceeds TSC 2009 Maintenance Tax Notes RENEWALS AND REPLACEMENTS	\$205,308.82 \$374,063.75 \$1,966,722.63	\$205,308.82 \$374,063.75 \$1,966,722.63	\$205,434.81 \$374,293.29 \$1,967,929.47 Book Value	\$205,434.81 \$374,293.29 \$1,967,929.47 Book Value	0.240% 0.240% 0.240% Avg.	N/A N/A N/A _	\$125.99 \$229.54 \$1,206.84 \$5,045.40 Interest
TSC 2008 Maintenance Tax Notes TSC 2009 Bond Proceeds TSC 2009 Maintenance Tax Notes RENEWALS AND REPLACEMENTS Instrument	\$205,308.82 \$374,063.75 \$1,966,722.63 Book Value 2/29/2012	\$205,308.82 \$374,063.75 \$1,966,722.63 Book Value 2/29/2012	\$205,434.81 \$374,293.29 \$1,967,929.47 Book Value 5/31/2012	\$205,434.81 \$374,293.29 \$1,967,929.47 Book Value 5/31/2012	0.240% 0.240% 0.240% Avg. Yield	N/A N/A N/A _ Maturity	\$125.99 \$229.54 \$1,206.84 \$5,045.40 Interest Earned
TSC 2008 Maintenance Tax Notes TSC 2009 Bond Proceeds TSC 2009 Maintenance Tax Notes	\$205,308.82 \$374,063.75 \$1,966,722.63 Book Value 2/29/2012 \$579,755.91	\$205,308.82 \$374,063.75 \$1,966,722.63 Book Value 2/29/2012 \$579,755,91	\$205,434.81 \$374,293.29 \$1,967,929.47 Book Value 5/31/2012 \$576,360.46	\$205,434.81 \$374,293.29 \$1,967,929.47 Book Value 5/31/2012 \$576,360.46	0.240% 0.240% 0.240% Avg. Yield 0.240%	N/A N/A N/A _ Maturity	\$125.99 \$229.54 \$1,206.84 \$5,045.40 Interest Earned \$354.55
TSC 2008 Maintenance Tax Notes TSC 2009 Bond Proceeds TSC 2009 Maintenance Tax Notes RENEWALS AND REPLACEMENTS Instrument TSC Restricted Parking Fund	\$205,308.82 \$374,063.75 \$1,966,722.63 Book Value 2/29/2012	\$205,308.82 \$374,063.75 \$1,966,722.63 Book Value 2/29/2012	\$205,434.81 \$374,293.29 \$1,967,929.47 Book Value 5/31/2012	\$205,434.81 \$374,293.29 \$1,967,929.47 Book Value 5/31/2012	0.240% 0.240% 0.240% Avg. Yield	N/A N/A N/A _ Maturity	\$125.99 \$229.54 \$1,206.84 \$5,045.40 Interest Earned

TEXAS SOUTHMOST COLLEGE DISTRICT INVESTMENT REPORT FOR QUARTER ENDED MAY 2012

RETIREMENT OF INDEBTEDNESS

	Book Value	Book Value	Book Value	Book Value	Avg.		Interest
Instrument	2/29/2012	2/29/2012	5/31/2012	5/31/2012	Yield	Maturity	Earned
TSC Debt Service Fund	\$208,729.06	\$208,729.06	\$208,857.15	\$208,857.15	0.240%	N/A	\$128.09
TSC 1987 Tax Debt Service Fund	\$485,210.56	\$485,210.56	\$492,695.80	\$492,695,80	0.240%	N/A	\$299.69
TSC 2005 Tax Debt Service Fund	\$305,395.30	\$305,395.30	\$463,118.97	\$463,118.97	0.240%	N/A	\$249,54
TSC 2005 WRKC Debt Service Fund	\$5,075,028,01	\$5,075,028.01	\$5,724,374.78	\$5,724,374.78	0.240%	N/A	\$3,177.86
TSC 2006 Tax Debt Service	\$591,206.40	\$591,206.40	\$755,211.06	\$755,211.06	0.240%	N/A	\$427.42
TSC 2007 Tax Debt Service	\$309,776.24	\$309,776,24	\$402,522.72	\$402,522.72	0.240%	N/A	\$226.81
TSC 2008 Tax Debt Service	\$125,586.33	\$125,586.33	\$144,579.14	\$144,579,14	0.240%	N/A	\$84.50
TSC 2009 Tax Debt Service	\$54,404.38	\$54,404.38	\$93,916.01	\$93,916.01	0.240%	N/A	\$49.12
TSC 2006 Maintenance Tax Debt Service	\$86,805.19	\$86,805.19	\$123,947.94	\$123,947.94	0.240%	N/A	\$68.00
TSC 2007 Maintenance Tax Debt Service	\$32,925.04	\$32,925,04	\$47,600.60	\$47,600.60	0.240%	N/A	\$26.14
TSC 2008 Maintenance Tax Debt Service	\$67,205.42	\$67,205.42	\$102,767.30	\$102,767.30	0.240%	N/A	\$55.43
TSC 2009 Maintenance Tax Debt Service	\$42,524.49	\$42,524.49	\$66,284.46	\$66,284.46	0.240%	N/A	\$35.65
TSC Student Union Bldg Fees	\$1,912,174.40	\$1,912,174.40	\$2,097,301.67	\$2,097,301.67	0.240%	N/A	\$1,227.95
						_	\$6,056.20

AGENCY FUNDS							
Instrument	Book Value	Book Value 2/29/2012	Book Value 5/31/2012	Book Value 5/31/2012	Avg. Yield	Maturity	Interest Earned
	2/29/2012						
TSC Alumni Association	\$10,749.28	\$10,749.28	\$10,755.87	\$10,755,87	0.240%	N/A	\$6.59
						_	\$6.50

TOTAL INTEREST EARNED THIS QUARTER

\$21,636.88

Note: All investments are in accordance with the stated strategies, District Board Investment Policy 4.60, and relevant provisions of the law.

Interest Summary

FUNDS	Earned 1st Qtr	Earned 2nd Qtr	Earned 3rd Qtr	Earned 4th Qtr
Current Funds	\$4,810.18	\$9,302.92	\$8,322.79	
Loan Funds	\$20.88	\$24.93	\$22.54	
Endowment & Similar Funds	\$4.93	\$6.21	\$5.56	
Plant Funds	\$11,049.38	\$16,253.79	\$13,279.40	
Agency Funds	\$6.11	\$7.29	\$6.59	
TOTAL	\$15,891.48	\$25,595.14	\$21,636.88	

Chet Lewis, III

Vice President of Finance and Administration

Nancy Saldana

Director of Finance